

## JECKU 造船首脳会議（2023年10月19日開催）について

第29回 JECKU 造船首脳会議が、2023年10月19日、中国山東省煙台市で開催され、日本造船工業会の金花会長、ダーメン造船のダーメン会長、中国船舶工業行業協会の郭会長、韓国造船海洋プラント協会の鄭会長ほか、日本、欧州、中国、韓国の主要造船会社・団体から100名超が出席しました。日本造船工業会からは、金花会長をはじめ、18名が会議に参加しました。

今回の JECKU 造船首脳会議は、新型コロナウイルスの世界的な流行による中断を経て、2019年のイタリアでの開催以来、4年ぶりの開催となりました。

日本の基調演説では、金花会長が、造船業は、ゼロエミッション船の開発と供給によって、2050年ゼロエミッション化に向けて積極的に関与していかなければならず、JECKU で協力し、ゼロエミッション化に向けた取り組みを推進することが重要であると訴えました。



基調演説を行う金花会長

各極の造船業の概況が紹介されたほか、船種別市況動向では、タンカー、バルクキャリア、コンテナ船、LNG 船等の市況と今後の見通しについて報告され、多くの船種において、IMO の既存船規制（EEXI や CII）の施行や、今後見込まれる環境規制の更なる強化によって、既存船の市場からの撤退が加速するとの見解が示されました。

会議の最後に議長声明が採択され、各極は、造船業がさまざまな課題に直面している中、JECKU として交流と協調を図り、世界の造船業の持続的な発展のため、様々な課題解決に向けて対処していくことに合意しました。

なお、次回第30回 JECKU 造船首脳会議は、韓国造船海洋プラント協会が主催し、2024年10月に江陵市で開催されます。

以上

2023年10月20日



会議参加者の集合写真

Chairman's Note  
The 29th JECKU TEM  
October 19, 2023  
Yantai, China

The 29th JECKU Top Executive Meeting was held in Yantai, China, on October 19, 2023. more than 100 chairmen, presidents, CEOs and other high-level representatives from shipbuilding companies in Japan, Europe, China, and South Korea attended the meeting.

At the meeting, representatives from all parties carried out exchanges and discussed topics including the development situation of the shipbuilding industry in various countries and the world, the macroeconomic situation, raw material price trends and labor supply and demand. Each party's representatives also introduced the development trends of market segments for ship types. The results showed that the current global new shipbuilding market has shown more vitality than the previous decade (2011–2020), and the average annual volume of new orders has increased significantly. Under the influence of emissions reduction rules, the green transformation of the global fleet's shipping capacity structure is also accelerating. The pace of transformation will be accelerated in the future to further support the sustainable development of shipbuilding industry.

In terms of invited experts sharing, the economic expert believes that the current global economy growth slows down by increasing uncertainty and challenges, which may affect the business sectors. The BIMCO expert believes that the maritime industry is facing the challenges from various aspects such as economy, environment, rules, technology, and safety. In addition, the expert from ASEF introduced the latest policy developments in the international maritime field, such as the IMO MEPC 80 conference.

Facing the future, the conclusion of those participating in the meeting was that the new GHG emissions reduction targets of the IMO and EU will accelerate the process of global shipping emissions reduction and bring about the reshaping of market, industry, policy and financial resources. The global shipbuilding industry will also face new challenges from shipowners, cargo owners, ports, finance and other related parties with demands for higher technical levels and efficiency and more ambitious goals. The demand for comprehensive emissions reduction

solutions including ship green technology and equipment solutions is ever more urgent. In the future, new products provided by shipyards and equipment suppliers based on new rules will subvert the traditional maritime ecosystem and promote new development of the industry.

Faced with multiple challenges and opportunities, JECKU agreed that the world's major shipbuilding countries should strengthen exchanges and cooperation, deepen the sustainable development of the global shipbuilding industry and jointly cope with various challenges. JECKU should elevate cooperation to a new level, while safeguarding the common interests of shipbuilding enterprises in the survival and development, and keeping the fair and sound competitions among shipbuilding enterprises.

Prof. Jong Gye Shin from South Korea was unanimously elected as the new CESS chair at the meeting and noted he will strive to develop the CESS platform.

The meeting participants expressed their hope that the future development of JECKU would promote deeper cooperation in the global maritime industry, form more common foundations, and find new development routes and directions for the sustainable development of the shipbuilding industry.

The participants unanimously agreed that the 30th JECKU TEM would be held in Gangneung, South Korea, in the autumn of 2024.