

# Shipbuilding Statistics

MARCH, 2022



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# 1. World Completions

	Year	Japan		S. Korea		China		Europe		Others		World Total	
		No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT
<b>Completions</b>	2011	593	1,937	572	3,585	1,425	3,961	185	144	895	558	3,670	10,185
	2012	586	1,743	474	3,158	1,448	3,900	188	134	1,000	622	3,696	9,558
	2013	540	1,459	386	2,450	1,073	2,590	159	111	931	437	3,089	7,048
	2014	522	1,342	343	2,259	914	2,271	166	132	1,018	458	2,963	6,462
	2015	520	1,301	358	2,327	949	2,516	152	99	891	514	2,870	6,757
	2016	514	1,331	359	2,503	824	2,235	165	154	681	419	2,543	6,642
	2017	493	1,307	290	2,243	798	2,383	187	161	656	482	2,424	6,577
	2018	458	1,453	211	1,432	811	2,315	190	187	730	396	2,400	5,783
	2019	493	1,622	239	2,174	892	2,322	198	212	750	304	2,572	6,633
	2020	490	1,294	219	1,826	721	2,326	167	137	729	247	2,326	5,830
	2021	410	1,078	237	1,931	845	2,619	157	157	776	215	2,425	6,000

Note) 1. IHS Markit "World Fleet Statistics". 2021 "World Shipbuilding Statistics" Preliminary figure.

2. Ship Size Coverage: 100 Gross Tonnage and over.

## 2. World Merchant Fleets by Ship Type

Year end	World Total		Oil Tanker		Bulk Carrier		Others		GT Share (%)		
	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	Oil Tanker	Bulk Carrier	Others
2010	103,392	95,798	7,587	21,390	8,938	29,401	86,867	45,007	22.3	30.7	47.0
2011	104,305	104,308	7,476	22,765	9,801	34,320	87,028	47,224	21.8	32.9	45.3
2012	105,004	108,120	7,477	23,465	10,133	36,608	87,394	48,048	21.7	33.9	44.4
2013	106,833	112,265	7,779	23,848	10,498	38,842	88,556	49,575	21.2	34.6	44.2
2014	109,627	116,685	7,885	24,032	10,958	40,684	90,784	51,968	20.6	34.9	44.5
2015	111,806	121,122	7,910	24,363	11,161	41,630	92,735	55,130	20.1	34.4	45.5
2016	113,888	124,858	8,104	25,565	11,368	42,721	94,416	56,572	20.5	34.2	45.3
2017	115,761	129,105	8,373	26,619	11,578	44,001	95,810	58,485	20.6	34.1	45.3
2018	118,525	133,364	8,619	27,036	11,832	45,314	98,074	61,015	20.3	34.0	45.8
2019	121,368	139,825	8,867	28,689	12,263	47,485	100,238	63,650	20.5	34.0	45.5
2020	123,488	142,963	8,978	29,157	12,402	48,514	102,108	65,293	20.4	33.9	45.7

Note) 1. IHS Markit "World Fleet Statistics"

2. Ship Size Coverage: 100 Gross Tonnage and over.

3. "Oil Tanker" does not include chemical tankers and gas tankers but includes other liquids. "Bulk Carrier" includes combined carriers.

### 3. World Disposals by Country of Breaking

Year	Bangladesh		China		India		Pakistan		Others		World Total	
	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT	No.	10,000 GT
2010	107	393	187	472	422	653	103	244	654	189	1,473	1,951
2011	144	584	263	597	461	850	106	301	747	237	1,721	2,570
2012	224	884	335	817	497	1,221	121	550	626	283	1,828	3,767
2013	197	730	343	708	363	809	103	538	586	226	1,619	3,018
2014	214	552	215	498	317	679	106	409	467	162	1,361	2,324
2015	223	752	159	404	202	456	105	459	350	136	1,105	2,226
2016	230	989	131	346	325	847	134	570	211	107	1,186	2,893
2017	197	636	167	357	232	576	119	430	305	144	1,082	2,164
2018	187	793	32	35	239	471	77	419	327	120	919	1,842
2019	224	730	39	34	175	311	31	24	234	114	752	1,221
2020	143	622	26	22	183	431	100	226	251	162	703	1,462

Note) 1. IHS Markit "World Casualty Statistics"

2. Ship Size Coverage: 100 Gross Tonnage and over.

## 4. World Seaborne Trade

Year	1) Tonnes					Million Tonnes								2) Ton-Miles (Estimated)					Billion Ton-Miles							
	Iron Ore	Coal	Grain	Container	Other Dry	Total Dry	Crude Oil	Oil Products	Total Oil	LPG	LNG	Chemicals	Grand Total	Iron Ore	Coal	Grain	Container	Other Dry	Total Dry	Crude Oil	Oil Products	Total Oil	LPG	LNG	Chemicals	Grand Total
1990	356	331	195	246	1,423	<b>2,551</b>	1,133	415	<b>1,548</b>	33	58	103	<b>4,293</b>													
1991	363	351	195	268	1,437	<b>2,614</b>	1,210	375	<b>1,585</b>	35	58	104	<b>4,396</b>													
1992	343	357	202	292	1,471	<b>2,665</b>	1,332	381	<b>1,713</b>	37	60	104	<b>4,579</b>													
1993	358	358	182	322	1,501	<b>2,721</b>	1,318	414	<b>1,732</b>	39	62	114	<b>4,668</b>													
1994	383	371	178	357	1,494	<b>2,783</b>	1,394	411	<b>1,805</b>	38	66	124	<b>4,816</b>													
1995	404	403	193	389	1,571	<b>2,960</b>	1,455	444	<b>1,899</b>	39	68	130	<b>5,096</b>													
1996	392	422	198	423	1,662	<b>3,097</b>	1,488	490	<b>1,978</b>	41	74	134	<b>5,324</b>													
1997	426	447	211	460	1,750	<b>3,294</b>	1,587	483	<b>2,070</b>	51	83	148	<b>5,646</b>													
1998	423	451	209	492	1,721	<b>3,296</b>	1,708	569	<b>2,277</b>	49	85	152	<b>5,859</b>													
1999	399	458	223	546	1,879	<b>3,505</b>	1,706	580	<b>2,286</b>	52	93	164	<b>6,100</b>													
2000	447	509	230	605	1,971	<b>3,762</b>	1,741	585	<b>2,326</b>	55	103	169	<b>6,415</b>	2,448	2,492	1,288	3,047	9,491	<b>18,766</b>	8,109	1,614	<b>9,723</b>	250	321	626	<b>29,686</b>
2001	449	546	234	628	1,977	<b>3,834</b>	1,774	601	<b>2,375</b>	54	107	172	<b>6,542</b>	2,539	2,526	1,421	3,160	9,480	<b>19,126</b>	8,185	1,704	<b>9,889</b>	231	348	639	<b>30,233</b>
2002	477	557	232	675	2,077	<b>4,018</b>	1,728	600	<b>2,328</b>	57	113	181	<b>6,697</b>	2,690	2,569	1,293	3,370	9,908	<b>19,830</b>	7,668	1,637	<b>9,305</b>	236	365	676	<b>30,412</b>
2003	512	599	234	781	2,079	<b>4,205</b>	1,819	627	<b>2,446</b>	61	125	186	<b>7,023</b>	2,882	2,736	1,402	3,955	10,011	<b>20,986</b>	8,123	1,689	<b>9,812</b>	252	403	693	<b>32,146</b>
2004	589	641	226	887	2,154	<b>4,497</b>	1,959	667	<b>2,626</b>	65	132	192	<b>7,512</b>	3,305	2,843	1,468	4,483	10,209	<b>22,308</b>	8,762	1,844	<b>10,606</b>	280	439	716	<b>34,349</b>
2005	660	671	248	974	2,203	<b>4,756</b>	1,995	725	<b>2,720</b>	67	142	200	<b>7,885</b>	3,726	2,928	1,539	4,938	10,325	<b>23,456</b>	8,900	1,983	<b>10,883</b>	272	457	748	<b>35,816</b>
2006	709	712	256	1,060	2,246	<b>4,983</b>	1,998	752	<b>2,750</b>	68	160	212	<b>8,173</b>	4,096	3,089	1,608	5,354	10,894	<b>25,041</b>	9,058	2,079	<b>11,137</b>	273	549	793	<b>37,793</b>
2007	773	762	277	1,185	2,280	<b>5,277</b>	2,018	799	<b>2,817</b>	73	171	223	<b>8,561</b>	4,536	3,212	1,763	5,911	11,076	<b>26,498</b>	9,123	2,241	<b>11,364</b>	287	631	836	<b>39,616</b>
2008	837	790	284	1,234	2,300	<b>5,445</b>	2,018	836	<b>2,854</b>	70	173	229	<b>8,771</b>	4,813	3,346	1,817	6,144	11,107	<b>27,227</b>	9,347	2,396	<b>11,743</b>	279	684	860	<b>40,793</b>
2009	897	804	299	1,095	2,083	<b>5,178</b>	1,898	866	<b>2,764</b>	68	183	233	<b>8,426</b>	5,370	3,238	1,909	5,521	10,303	<b>26,341</b>	8,580	2,573	<b>11,153</b>	266	690	883	<b>39,333</b>
2010	990	926	319	1,246	2,332	<b>5,813</b>	1,909	913	<b>2,822</b>	70	222	252	<b>9,179</b>	5,864	3,827	2,187	6,224	11,291	<b>29,393</b>	8,820	2,648	<b>11,468</b>	271	877	951	<b>42,960</b>
2011	1,050	999	318	1,358	2,421	<b>6,146</b>	1,948	943	<b>2,891</b>	75	247	264	<b>9,623</b>	6,322	4,086	2,128	6,769	11,822	<b>31,127</b>	9,216	2,737	<b>11,953</b>	282	1,059	1,001	<b>45,422</b>
2012	1,107	1,112	347	1,404	2,498	<b>6,468</b>	1,949	952	<b>2,901</b>	76	240	279	<b>9,964</b>	6,713	4,541	2,289	6,900	11,986	<b>32,429</b>	9,392	2,722	<b>12,114</b>	290	1,050	1,061	<b>46,944</b>
2013	1,188	1,183	363	1,474	2,606	<b>6,814</b>	1,893	1,005	<b>2,898</b>	79	241	293	<b>10,325</b>	6,971	4,769	2,576	7,207	12,333	<b>33,856</b>	9,203	2,877	<b>12,080</b>	306	1,046	1,101	<b>48,389</b>
2014	1,340	1,217	409	1,557	2,657	<b>7,180</b>	1,843	985	<b>2,828</b>	86	246	298	<b>10,638</b>	7,609	4,899	2,754	7,597	12,864	<b>35,723</b>	9,083	2,834	<b>11,917</b>	345	1,067	1,100	<b>50,152</b>
2015	1,364	1,138	430	1,591	2,720	<b>7,243</b>	1,912	1,050	<b>2,962</b>	94	250	314	<b>10,863</b>	7,648	4,631	3,034	7,725	13,200	<b>36,238</b>	9,219	3,009	<b>12,228</b>	406	1,035	1,161	<b>51,068</b>
2016	1,418	1,141	450	1,666	2,735	<b>7,410</b>	1,972	1,104	<b>3,076</b>	103	268	321	<b>11,178</b>	7,936	4,641	3,085	8,052	13,533	<b>37,247</b>	9,703	3,141	<b>12,844</b>	481	1,040	1,206	<b>52,818</b>
2017	1,472	1,203	475	1,761	2,824	<b>7,735</b>	2,033	1,117	<b>3,150</b>	107	292	342	<b>11,626</b>	8,190	4,870	3,272	8,505	14,228	<b>39,065</b>	10,236	3,153	<b>13,389</b>	500	1,146	1,292	<b>55,392</b>
2018	1,475	1,264	474	1,838	2,926	<b>7,977</b>	2,054	1,123	<b>3,177</b>	115	318	362	<b>11,949</b>	8,188	5,175	3,158	8,804	14,765	<b>40,090</b>	10,497	3,161	<b>13,658</b>	535	1,303	1,414	<b>57,000</b>
2019	1,455	1,284	478	1,879	2,963	<b>8,059</b>	2,010	1,080	<b>3,090</b>	122	356	371	<b>11,998</b>	8,028	5,090	3,380	9,007	14,973	<b>40,478</b>	10,309	3,140	<b>13,449</b>	583	1,437	1,473	<b>57,420</b>
2020	1,502	1,165	512	1,851	2,894	<b>7,924</b>	1,856	956	<b>2,812</b>	121	360	366	<b>11,583</b>	8,410	4,594	3,723	8,860	14,841	<b>40,428</b>	9,611	2,845	<b>12,456</b>	598	1,537	1,499	<b>56,518</b>
2021 e	1,517	1,239	523	1,949	3,030	<b>8,258</b>	1,831	1,006	<b>2,837</b>	127	381	371	<b>11,974</b>	8,547	4,959	3,771	9,314	15,599	<b>42,190</b>	9,189	3,135	<b>12,324</b>	667	1,744	1,517	<b>58,442</b>
2022 f	1,531	1,257	536	2,029	3,101	<b>8,454</b>	1,946	1,068	<b>3,014</b>	133	398	388	<b>12,387</b>	8,657	5,058	3,889	9,669	16,006	<b>43,279</b>	9,881	3,355	<b>13,236</b>	700	1,891	1,591	<b>60,697</b>
2023 f	1,539	1,269	549	2,094	3,170	<b>8,621</b>	1,987	1,103	<b>3,090</b>	137	408	401	<b>12,657</b>	8,715	5,108	3,997	9,933	16,382	<b>44,135</b>	10,196	3,497	<b>13,693</b>	722	1,949	1,648	<b>62,147</b>

(Note) Data Source: Clarkson "Shipping Review & Outlook", "Seaborne Trade Monitor February-2022" (1998 and after), LPG includes Ammonia in 1997 and after.

## 5. Newbuilding / Repair Sales (SAJ Members Only)

(100 Million Yen)

Fiscal Year	Newbuilding	Share (%)	Repair	Share (%)	Total	No. of Companies
1979	8,877	81.2	2,052	18.8	10,929	23
1980	10,750	76.0	3,395	24.0	14,145	23
1981	14,514	79.5	3,740	20.5	18,254	23
1982	13,412	82.0	2,941	18.0	16,353	23
1983	14,820	86.1	2,385	13.9	17,205	23
1984	15,249	86.7	2,347	13.3	17,596	23
1985	12,067	84.5	2,206	15.5	14,273	23
1986	9,800	84.9	1,737	15.1	11,537	18
1987	5,448	76.7	1,658	23.3	7,106	18
1988	5,086	76.7	1,542	23.3	6,628	18
1989	7,279	80.2	1,796	19.8	9,075	18
1990	8,665	82.7	1,817	17.3	10,482	18
1991	8,990	82.1	1,961	17.9	10,951	18
1992	11,780	88.3	1,567	11.7	13,347	18
1993	12,288	88.9	1,529	11.1	13,817	18
1994	11,789	88.6	1,518	11.4	13,307	18
1995	10,378	87.3	1,515	12.7	11,893	18
1996	11,453	88.6	1,480	11.4	12,933	18
1997	12,247	88.6	1,577	11.4	13,824	18
1998	13,141	90.4	1,397	9.6	14,538	18
1999	11,768	90.4	1,249	9.6	13,017	18

Fiscal Year	Newbuilding	Share (%)	Repair	Share (%)	Total	No. of Companies
2000	11,820	90.3	1,276	9.7	13,096	18
2001	12,240	91.1	1,201	8.9	13,441	18
2002	12,128	91.3	1,157	8.7	13,285	21
2003	12,202	91.8	1,094	8.2	13,296	19
2004	13,122	92.8	1,024	7.2	14,146	19
2005	13,891	91.9	1,227	8.1	15,118	20
2006	15,485	93.1	1,140	6.9	16,625	20
2007	20,072	93.6	1,378	6.4	21,449	20
2008	21,974	94.5	1,289	5.5	23,264	20
2009	25,529	95.9	1,079	4.1	26,608	20
2010	22,604	95.4	1,090	4.6	23,695	19
2011	22,151	95.4	1,070	4.6	23,221	19
2012	18,626	94.3	1,133	5.7	19,759	18
2013	15,009	92.8	1,158	7.2	16,167	17
2014	15,110	93.3	1,090	6.7	16,200	17
2015	15,462	92.1	1,325	7.9	16,787	17
2016	15,610	93.4	1,099	6.6	16,709	17
2017	14,268	91.4	1,349	8.6	15,617	17
2018	14,384	91.7	1,294	8.3	15,678	17
2019	13,567	91.9	1,192	8.1	14,759	17
2020	13,170	91.4	1,241	8.6	14,411	17

## 6. Repair / Conversion Turnover

Flag	Types of work	87		88		89		90		91		92		93		94		95		96		97		98		99		00		01		02		03	
		No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill		
	Docking work	2,488	959	2,297	851	2,279	987	2,007	1,166	2,090	1,295	1,989	1,077	1,928	1,021	1,971	1,121	1,970	1,107	1,908	1,082	1,737	1,003	1,582	950	1,404	897	1,142	931	1,194	813	1,093	748	1,041	753
	Damaged repair	174	48	135	44	111	37	135	71	147	112	110	70	84	20	75	28	60	24	80	37	63	21	53	20	47	24	37	13	31	10	31	12	7	1
	Conversion	49	100	35	68	25	113	13	18	8	16	25	48	29	47	13	10	12	17	24	21	48	23	34	14	12	17	25	11	22	17	28	8	19	
	Running/Afloat repair	1,195	54	952	61	859	58	792	51	850	73	785	74	751	77	740	57	758	60	643	56	575	43	441	59	406	68	309	45	294	31	231	31	217	39
	Japanese Flag vessels Total	3,906	1,160	3,419	1,024	3,274	1,195	2,947	1,307	3,095	1,496	2,909	1,269	2,792	1,164	2,799	1,215	2,800	1,207	2,648	1,199	2,396	1,115	2,099	1,063	1,871	1,001	1,505	1,014	1,530	876	1,372	820	1,273	811
	Docking work	397	180	424	210	420	231	339	255	401	298	316	237	263	192	262	149	166	106	161	119	192	155	115	121	131	114	85	79	78	104	95	142	107	121
	Damaged repair	43	28	44	18	28	20	42	34	47	48	42	28	38	22	23	13	28	12	25	10	17	4	5	3	7	5	4	12	5	6	1	4	2	
	Conversion	16	79	11	106	4	17	7	73	0	0	2	3	5	2	3	13	2	5	6	22	3	17	3	18	3	15	0	1	2	3	5	1	3	
	Running/Afloat repair	219	21	228	34	128	20	123	44	130	27	128	20	137	25	138	30	81	28	67	20	55	9	53	13	30	12	36	12	39	10	49	16	18	12
	Foreign Flag vessels Total	675	308	707	368	580	289	511	406	578	373	488	287	443	290	426	205	277	151	259	172	267	184	176	155	171	146	126	95	130	121	153	164	130	139
	Docking work	2,885	1,139	2,721	1,061	2,699	1,218	2,346	1,422	2,491	1,594	2,305	1,314	2,191	1,212	2,233	1,270	2,136	1,213	2,069	1,201	1,929	1,158	1,697	1,071	1,535	1,011	1,227	1,010	1,272	917	1,188	890	1,148	874
	Damaged repair	217	76	179	62	139	58	177	105	194	160	152	98	122	41	98	41	88	36	105	47	80	26	58	23	54	29	42	17	43	15	37	13	11	3
	Conversion	65	179	46	174	29	130	20	91	8	16	27	50	34	99	16	23	14	22	23	47	24	65	26	52	17	27	17	25	12	24	20	33	9	22
	Running/Afloat repair	1,414	75	1,180	95	987	79	915	95	980	100	913	94	888	102	878	86	839	88	710	76	630	52	494	72	436	80	345	57	333	41	280	47	235	51
	Grand Total	4,581	1,468	4,126	1,391	3,854	1,484	3,458	1,713	3,673	1,869	3,397	1,556	3,235	1,454	3,225	1,420	3,077	1,358	2,907	1,371	2,663	1,300	2,275	1,218	2,042	1,147	1,631	1,109	1,660	997	1,525	983	1,403	950

Flag	Types of work	04		05		06		07		08		09		10		11		12		13		14		15		16		17		18		19		20	
		No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill	No.	Turnover 100 Mill		
	Docking work	1,111	692	1,084	837	946	751	1,006	911	997	912	868	859	933	795	800	892	777	851	836	801	808	830	751	904	751	666	770	1,004	770	1,024	758	902	810	1,086
	Damaged repair	26	12	23	13	23	20	13	2	9	3	20	4	19	4	16	12	13	6	11	3	13	8	17	15	10	4	6	1	13	9	12	9	6	3
	Conversion	11	8	10	31	9	20	7	21	12	26	5	58	5	16	15	7	13	1	0	6	19	5	8	5	13	10	7	16	33	16	20	22	59	
	Running/Afloat repair	237	29	392	52	366	63	341	46	240	49	203	33	225	39	228	50	274	43	270	48	326	49	315	50	262	53	288	38	225	53	227	38	211	72
	Japanese Flag vessels Total	1,385	741	1,509	933	1,344	854	1,367	981	1,258	990	1,096	954	1,182	854	1,060	969	1,071	913	1,118	851	1,153	906	1,088	977	1,028	736	1,074	1,049	1,024	1,120	1,013	970	1,049	1,219
	Docking work	142	118	128	128	104	81	135	109	93	101	77	61	75	53	76	35	78	45	98	45	62	21	68	32	78	38	20	18	35	16	26	19	7	35
	Damaged repair	6	2	4	0	6	17	1	0	7	8	2	0	1	1	6	12	3	2	2	2	0	2	6	4	3	2	7	0	0	1	0	0	0	
	Conversion	2	4	1	4	2	2	2	5	0	0	0	0	0	0	3	8	1	1	1	1	1	0	8	6	11	1	2	2	2	4	0	0		
	Running/Afloat repair	67	12	43	19	31	8	23	11	17	7	19	8	24	8	39	6	31	30	17	7	18	14	17	8	17	7	11	3	8	2	4	2	4	6
	Foreign Flag vessels Total	217	136	176	151	143	108	161	124	117	116	98	69	100	62	124	60	113	78	118	55	81	35	95	52	110	49	35	30	44	19	33	25	11	41
	Docking work	1,253	809	1,212	965	1,050	832	1,141	1,020	1,090	1,013	945	921	1,008	848	876	927	855	896	934	846	870	851	819	935	829	703	790	1,022	805	1,040	784	921	817	1,121
	Damaged repair	32	14	27	14	29	37	14	2	16	11	22	5	20	5	22	23	16	8	13	5	13	8	19	21	14	7	8	8	13	9	13	9	6	3
	Conversion	13	13	11	34	11	22	9	26	12	26	5	58	5	16	19	23	8	14	2	1	7	19	13	14	16	14	12	9	17	35	18	24	22	59
	Running/Afloat repair	304	41	435	71	397	71	364	57	257	56	222	40	249	47	267	56	305	74	287	54	344	64	332	58	279	59	299	41	233	55	231	40	215	78
	Grand Total	1,602	876	1,685	1,084	1,487	962	1,105	1,052	1,105	1,375	1,194	1,023	1,282	916	1,184	1,030	1,184	991	1,236	906	1,234	941	1,183	1,029	1,138	784	1,138	784	1,068	1,139	1,046	995	1,060	1,260

- (Note) 1. Data Source : SAJ members and associate member only. Fiscal Year Basis.  
2. Docking work is mainly composed of special survey and Intermediate survey.  
3. "Japanese Flag vessels" include foreign flag vessels which are practically controlled by Japanese shipowners.